



## TEXAS DEPARTMENT OF INSURANCE

### Regulatory Policy Division - Property and Casualty Actuarial Office (105-5F)

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**Texas Department of Insurance**  
**Property/Casualty Rate Filing Exhibits**

**Company Name:** \_\_\_\_\_  
**Company NAIC Number:** \_\_\_\_\_  
**Company Filing Number:** \_\_\_\_\_  
**Line:** \_\_\_\_\_

***Exhibit A – Rate Filing Checklist (Page 1 of 2)***

**All rate filings (except short track and those for insurers that qualify for reduced filing requirements under 28 TAC Chapter 5, Subchapter M, Division 9)**

Transmittal information  
Rates and supplementary rating information  
Filing memorandum  
Rate filing checklist (Exhibit A)  
Rate change information (Exhibit C)  
SERFF rate data (Exhibit B, if not filing in SERFF)  
Loss cost information for reference filings (Exhibit G)  
Actuarial memorandum  
Actuarial support  
    Rate indications (overall, coverage, class, form, or peril)  
    Relativity analysis  
    Other actuarial support  
Policyholder impact information (for owner-occupied homeowners and personal automobile)  
Average rate change by county (Exhibit County, for owner-occupied homeowners)  
Historical premium and loss information (Exhibit D)  
Historical projected expense information, with disallowed expenses (Exhibit E, all lines except workers' compensation and mortgage guaranty)  
Historical projected expense information (Exhibit F, for mortgage guaranty and workers' compensation)  
Profit provision information (Exhibit L)  
Certification (Exhibit MG, for mortgage guaranty)

**Short track rate filings**

Transmittal information  
Rates and supplementary rating information  
Filing memorandum  
Rate filing checklist (Exhibit A)  
Rate change information (Exhibit C)  
SERFF rate data (Exhibit B, if not filing in SERFF)

**Texas Department of Insurance**  
**Property/Casualty Rate Filing Exhibits**

**Company Name:** \_\_\_\_\_  
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**Line:** \_\_\_\_\_

***Exhibit A – Rate Filing Checklist (Page 2 of 2)***

**Division 9 rate filings**

Transmittal information  
Certification (EC-1, residential property)  
Certification (EC-2, personal automobile)  
Rates and supplementary rating information  
Filing memorandum  
Rate filing checklist (Exhibit A)  
Rate change information (Exhibit C)  
SERFF rate data (Exhibit B, if not filing in SERFF)  
Policyholder impact information (for owner-occupied homeowners and personal automobile)  
Average rate change by county (Exhibit County, for owner-occupied homeowners)